



Market Indicators

TOP GAINER	%	TOP LOSER	%
HDFC	3.66	RANBAXY	(2.94)
ULTRACEMCO	2.57	BHARTIARTL	(2.11)
LUPIN	2.27	TATASTEEL	(1.86)
ITC	2.24	BANKBARODA	(1.82)
POWERGRID	1.82	HEROMOTOCO	(1.76)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6535.37	30.52	0.47
SMALL CAP	6155.40	28.91	0.47
IPO	1531.15	9.41	0.62

Sectoral Indices

AUTO	11054.10	(51.28)	(0.46)
BANKEK	14453.21	16.22	0.11
CD	7586.14	(5.03)	(0.07)
CG	9980.10	(64.98)	(0.65)
FMCG	6752.61	95.03	1.43
HC	8882.43	7.02	0.08
IT	6007.40	(0.61)	(0.01)
METAL	8934.74	(32.58)	(0.36)
OIL & GAS	8850.12	10.09	0.11
POWER	1780.14	(5.61)	(0.31)
PSU	6811.29	(9.28)	(0.14)
REALTY	1932.82	(0.53)	(0.03)
TECK	3635.14	(2.99)	(0.08)

Currency Movement

USDINR	54.16	0.12↓
EURINR	71.00	↔
GBPINR	83.88	0.44↓
JPYINR	54.77	0.07↓

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	975	974	84
NSE	694	683	95

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3036.88	782.24
CASH SELL	2059.89	1451.32
(Provisional)	+976.99	(669.08)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	2107.82	1026.23	1082
Index Options	12157.16	11672.76	484
Stock Futures	1358.90	1762.91	(404)
Stock Options	934.08	975.65	(42)
Total			+1120



NIFTY OUTLOOK

Nifty opened with positive note and slipped subsequently in to declines in the initial trade and later it recovered decently from the day's low of 6024.95 and closed at 6069.20 levels with gain of 25.75 points.

- ◆ The price action has formed high wave candle with higher high higher low with small body with long shadow which indicates indecisiveness of bulls to continues the higher upmove. The formation of such pattern at the swing high near the significant resistance indicates probability of top reversal pattern in today's trade. The Nifty need to close below yesterday's low of 6069 to validate the formation of such pattern. Any sharp decline and close below 6015 which is yesterdays; low could resultant in the formation of significant three candle reversal pattern of "Evening Star"
- ◆ A close below last Friday's low of 5930 would set the tone for short term profit booking and lead the index towards 5850, which is a key immediate support for prices being a rising gap area of April 25, 2013 Last week's high of 6020 assumes significance in the immediate short-term. A strong close above the same would be required for continuance of the prevailing uptrend. Pullback attempts failing to steer past 6020 would keep the action range bound.
- ◆ Among oscillators, the short-term stochastic is pointing southwards after reversing from the overbought area. However, the 14 period RSI on the daily chart is yet to show any signs of reversal and indicates range bound activity will continue in the coming sessions.

For today trend deciding level for Nifty placed at 6059 if Nifty trade above this level then it may go up to 6087 - 6110 - 6130 level. However if Nifty trade below 6059 then it may find immediate support at 6038 level any violation of such support would signal further decline up to 6018 - 5980 level.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19950.22	6064.15	5 Days	19773	6005
HIGH	20037.27	6083.55	20 Days	19076	5788
LOW	19851.22	6024.95	60 Days	19157	5798
CLOSE	19990.18	6069.30	100 Days	19369	5868
CHANGE IN PTS	+101.23	+25.75	200 Days	18791	5698
CHANGE IN %	0.51	0.43	260 Days	18327	5557

*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE					Simple Moving Average		
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	19774	19882	19960	20068	20146	19773	19076	19122
Nifty	6001	6035	6059	6094	6118	6005	5788	5787
Bank Nifty Future	12384	12494	12577	12687	12770	12510	12075	11887
Nifty future	5999	6037	6064	6102	6128	6010	5794	5797
NIFTY COMPONENTS								
ACC	1197	1206	1219	1229	1242	1226	1197	1219
AMBUJACEM	178	181	184	187	190	187	182	184
ASIANPAINT	4780	4817	4878	4915	4976	4806	4681	4685
AXISBANK	1448	1469	1492	1512	1535	1489	1396	1372
BAJAJ-AUTO	1811	1825	1839	1852	1866	1836	1795	1858
BANKBARODA	671	682	697	707	722	702	683	702
BHARTIARTL	318	321	326	329	334	322	300	303
BHEL	192	193	196	197	199	194	187	192
BPCL	404	406	410	413	416	409	400	390
CAIRN	302	304	306	308	310	306	297	296
CIPLA	400	403	408	411	415	406	402	389
COALINDIA	309	311	312	314	316	315	309	314
DLF	229	233	238	243	248	236	240	254
DRREDDY	1958	1978	1991	2011	2024	1999	1946	1857
GAIL	336	339	344	347	352	341	332	330
GRASIM	3006	3021	3036	3051	3066	2978	2866	2919
HCLTECH	743	747	753	758	764	748	736	737
HDFC	834	860	877	903	920	862	822	809
HDFCBANK	681	689	694	702	707	687	669	650
HEROMOTOCO	1644	1660	1687	1704	1731	1651	1556	1610
HINDALCO	101	102	103	104	105	100	96	97
HINDUNILVR	574	581	585	591	595	577	508	476
ICICIBANK	1130	1144	1160	1174	1190	1153	1107	1085
IDFC	152	153	155	156	158	154	152	151
INDUSINDBK	480	486	491	497	502	479	443	428
INFY	2314	2332	2356	2374	2398	2327	2394	2708
ITC	330	337	341	347	351	334	314	305
JINDALSTEL	319	324	331	337	344	323	326	345
JPASSOCIAT	74	75	76	78	79	76	74	72
KOTAKBANK	713	721	728	736	743	722	680	664
LT	1522	1542	1563	1583	1604	1565	1471	1443
LUPIN	711	721	730	740	749	709	675	632
M&M	928	937	951	960	973	957	890	887
MARUTI	1661	1671	1684	1694	1707	1682	1555	1451
NMDC	125	127	129	131	133	128	127	135
NTPC	154	155	157	158	160	158	150	148
ONGC	314	317	321	324	328	322	321	317
PNB	731	740	746	755	762	750	747	773
POWERGRID	112	113	114	116	117	113	109	108
RANBAXY	431	437	449	455	467	453	450	432
RELIANCE	817	824	828	834	839	817	796	815
RELINFRA	385	391	399	405	412	396	369	396
SBIN	2212	2233	2253	2275	2295	2250	2203	2178
SESAGOA	163	164	165	166	167	162	153	157
SUNPHARMA	972	979	989	996	1005	982	927	858
TATAMOTORS	294	297	302	304	309	295	283	286
TATAPOWER	93	93	94	95	96	94	95	96
TATASTEEL	310	314	321	325	331	316	306	331
TCS	1462	1471	1479	1489	1497	1454	1454	1498
ULTRACEMCO	1895	1937	1967	2008	2039	1917	1878	1883

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Economic Calendar

Impact	IST	Location	Indicator	Forecast	Previous	Actual
High	7:00	China	CPI (Y o Y)	2.30%	2.10%	
Medium	7:00	China	PPI (Y o Y)	-2.20%	-1.90%	
Medium	9th-15th	China	New Loans	770B	1060B	
Low	9th-15th	China	M2 Money Supply (Y o Y)	15.50%	15.70%	
	All Day	Euro Zone	French Bank Holiday			
	All Day	Euro Zone	German Bank Holiday			
Medium	13:30	Euro Zone	ECB Monthly Bulletin			
High	14:00	Britain	Manufacturing Production (M o M)	0.40%	0.80%	
Low	14:00	Britain	Industrial Production (M o M)	0.30%	1.00%	
High	Tenta- tive	Euro Zone	Spanish 10-y Bond Auction			
High	16:30	Britain	Asset Purchase Facility	375B	375B	
High	16:30	Britain	Official Bank Rate	0.50%	0.50%	
High	Tenta- tive	Britain	MPC Rate Statement			
High	18:00	USA	Unemployment Claims	333K	324K	
Medium	19:30	Britain	NIESR GDP Estimate		0.10%	
Low	19:30	USA	Wholesale Inventories (M o M)	0.30%	-0.30%	
Low	20:00	USA	Natural Gas Storage		43B	
Low	22:30	USA	30-y Bond Auction		3.00 2.5	

Q4 Earning Schedule

Date	Symbols
May 9, 2013	Ajmera Realty, Godrej Prop, Usha Martin, Apollo Tyres, NDTV, PNB, Everest Ind, Gateway Distri, Zuari Agro Chem, Jubilant Food, Asian Paints, Deepak Nitrite, Escorts, Elgi Equipments, Emco, Gati, GTL Infra, Zuari Global, Blue Star Info, Guj Borosil, Federal-Mogul, HCL Info, Union Bank, Indian Bank, Bajaj Hind, Prism Cement
May 10, 2013	Reliance Comm, Essar Oil, Ashok Leyland, Punj Lloyd, Electrosteel, Goodricke Group, GIC Housing Fin, Balrampur Chini, Central Bank, Cummins, Claris Life, Shriram EPC, Graphite India, Gloster, Hind Composites, Mindteck, Fortis Malar, NTPC, Sobha Developer, Apollo Tyres,
May 11, 2013	GIC Housing Fin, Nakoda, Selan Explore, WS Industries, ASM Tech, Nile, BITS, Priya Limited, Dena Bank, Shree Unichem Labs, India Infoline, J. K. Cement, La Opala, ARSS Infra, Batliboi, Bengal Tea, Dhanalaxmi Cote, FIEM Ind, Arihant Super, Goenka Diamond, IFGL Refractory, Kewal Kiran, MB Parikh Fin, Reliance Media, Asian



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